

United States Bankruptcy Court DISTRICT OF PUERTO RICO				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): CASA BARCA CORP., a Corporation			Name of Joint Debtor (Spouse)(Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): aka MIRO SEAFOOD BAR & GRILL			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all): 660-730262			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all):		
Street Address of Debtor(No. and Street, City, and State): AVE. ASHFORD 1210-14 CONDADO San Juan PR			Street Address of Joint Debtor(No. and Street, City, and State):		
ZIP CODE 00907			ZIP CODE		
County of Residence or of the Principal Place of Business: PR			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor(if different from street address): P.O. BOX 16441 San Juan PR			Mailing Address of Joint Debtor(if different from street address):		
ZIP CODE 00908-6441			ZIP CODE		
Location of Principal Assets of Business Debtor (if different from street address above): SAME			ZIP CODE		
Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below 		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other RESTAURANT Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors: Check one box: <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**CASA BARCA CORP.,
a Corporation****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed:

NONE

Case Number:

Date Filed:

Location Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

NONE

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)

☐ Exhibit A is attached and made a part of this petition**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).

X**9/8/2010**

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and exhibit C is attached and made a part of this petition.☒ No**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☐ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**CASA BARCA CORP. ,
a Corporation****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of Attorney***X**

Signature of Attorney for Debtor(s)

WILLIAM VIDAL CARVAJAL 124803

Printed Name of Attorney for Debtor(s)

WILLIAM VIDAL CARVAJAL LAW OFFICES

Firm Name

MCS PLAZA, SUITE 801

Address

AVE. PONCE DE LEON**San Juan PR 00918****787-399-6415**

Telephone Number

9/8/2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

LESTER NIEVES LOSADA

Printed Name of Authorized Individual

President

Title of Authorized Individual

9/8/2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.**X**

(Signature of Foreign Representative)

(Printed name of Foreign Representative)

9/8/2010

(Date)

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

In re **CASA BARCA CORP., a Corporation**
aka MIRO SEAFOOD BAR & GRILL

Case No.
Chapter 11

Attorney for Debtor: **WILLIAM VIDAL CARVAJAL**

/ Debtor

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
 - a) For legal services rendered or to be rendered in contemplation of and in connection with this case \$ 0.00
 - b) Prior to the filing of this statement, debtor(s) have paid \$ 10,000.00
 - c) The unpaid balance due and payable is \$ 0.00
3. \$ 1,039.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
 - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and
None other
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and
None other
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:
None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:
None

Dated: 9/ 8/2010

Respectfully submitted,

X
Attorney for Petitioner: **WILLIAM VIDAL CARVAJAL**
WILLIAM VIDAL CARVAJAL LAW OFFICES
MCS PLAZA, SUITE 801
AVE. PONCE DE LEON
San Juan PR 00918
787-399-6415

UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re **CASA BARCA CORP., a Corporation**
aka MIRO SEAFOOD BAR & GRILL

Case No.
Chapter **11**

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	5	\$ 677,759.41		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 77,858.75	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	9		\$ 667,522.57	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
TOTAL		21	\$ 677,759.41	\$ 745,381.32	

In re CASA BARCA CORP., a Corporation
Debtor

Case No. _____
(if known)

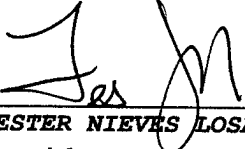
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, LESTER NIEVES LOSADA, President of the Corporation

named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 9/8/2010

Signature 
Name: LESTER NIEVES LOSADA
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re CASA BARCA CORP.

Debtor(s)

Case No. _____
(if known)**SCHEDULE A-REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None			None
		TOTAL \$ 0.00	

No continuation sheets attached

(Report also on Summary of Schedules.)

Case No. _____
(if known)

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Page 1 of 5

In re CASA BARCA CORP.

Debtor(s) _____

Case No. _____
(if known)**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	<div style="border: 1px solid black; padding: 2px;"> Husband—H Wife—W Joint—J Community—C </div> Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
3. Security deposits with public utilities, telephone companies, landlords, and others.		BANCO SANTANDER TAX CHECKING ACCOUNT NO. 3004724347 BALANCE AS OF 09/02/2010 Location: In debtor's possession	\$ 3,021.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X	BANCO SANTANDER PAYROLL CHECKING ACCOUNT NO. 3004724363 BALANCE AS OF 09/02/2010 Location: In debtor's possession	\$ 922.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X	BANCO SANTANDER OPERATING CHECKING ACCOUNT NO. 3004724355 BALANCE AS OF 09/02/2010 Location: In debtor's possession	\$ 18,885.01
6. Wearing apparel.	X	DEPOSIT FOR LEASE AGREEMENT WITH F.A.O., S.E. BALANCE AS OF 07/31/2010 Location: In debtor's possession	\$ 30,000.00
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X		

In re CASA BARCA CORP.

Debtor(s) _____,

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	<div> Husband—H Wife—W Joint—J Community—C </div> Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts Receivable.		ACCOUNTS RECEIVABLE - FROM EMPLOYEES BALANCE AS OF 07/31/2010 Location: In debtor's possession	\$ 976.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		GOODWILL (INTANGIBLE ASSET) BOOK BALANCE AS OF 07/31/2010 PURSUANT TO GENERALLY ACCEPTED ACCOUNTING PRINCIPLES Location: In debtor's possession	\$ 419,504.86
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers and other vehicles and accessories.	X		

In re CASA BARCA CORP.

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment and supplies used in business.		FURNITURE AND FIXTURES NET BOOK BALANCE AS OF 07/31/2010 Location: In debtor's possession	\$ 21,173.11
		RESTAURANT EQUIPMENT NET BOOK BALANCE AS OF 07/31/2010 Location: In debtor's possession	\$ 47,237.03
30. Inventory.		INVENTORY - BEVERAGE BOOK BALANCE AS OF 07/31/2010 Location: In debtor's possession	\$ 6,462.69
		INVENTORY - FOOD BOOK BALANCE AS OF 07/31/2010 Location: In debtor's possession	\$ 10,171.71
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		LEASEHOLD IMPROVEMENTS BALANCE AS PER UNAUDITED FINANCIAL STATEMENTS AS OF 07/31/2010 Location: In debtor's possession	\$ 92,741.04
		PREPAID INSURANCE BALANCE AS PER UNAUDITED FINANCIAL STATEMENTS AS OF 07/31/2010	\$ 1,599.80

In re CASA BARCA CORP.

Debtor(s) _____,

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		<div data-bbox="1117 457 1256 552"> Husband—H Wife—W Joint—J Community—C </div> <p><i>Location: In debtor's possession</i></p> <p>PREPAID TAXES BALANCE AS PER UNAUDITED FINANCIAL STATEMENTS AS OF 07/31/2010 <i>Location: In debtor's possession</i></p> <p>PREPAID WORKMEN'S COMPENSATION BALANCE AS PER UNAUDITED FINANCIAL STATEMENTS AS OF 07/31/2010 <i>Location: In debtor's possession</i></p>	<p>\$ 894.33</p> <p>\$ 18,214.57</p>
		Total ➡	\$ 677,759.41

In re CASA BARCA CORP.

Debtor(s)

Case No. _____

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H—Husband W—Wife J—Joint C—Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:							
		Value:					
Account No:							
		Value:					
Account No:							
		Value:					

No continuation sheets attached

Subtotal \$ (Total of this page)	\$ 0.00	\$ 0.00
Total \$ (Use only on last page)	\$ 0.00	\$ 0.00

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re CASA BARCA CORP.

Debtor(s)

Case No. _____

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **CASA BARCA CORP.**Case No. _____
(if known)

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) P.O. BOX 9024140 San Juan PR 00902-4140		06/30/2010 SALES & USE TAXES (CASA DALI, CORP.)				\$ 22,107.00	\$ 22,107.00	\$ 0.00
Account No: Creditor # : 2 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) P.O. BOX 9024140 San Juan PR 00902-4140		12/31/2009 INCOME TAX WITHHELD				\$ 3,853.87	\$ 3,853.87	\$ 0.00
Account No: Creditor # : 3 DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS PO BOX 191020 San Juan PR 00919-4355		06/14/2009 DISABILITY AND UNEMPLOYMENT TAXES (CASA DALI, CORP.)				\$ 3,541.38	\$ 3,541.38	\$ 0.00
Account No: Creditor # : 4 DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS PO BOX 191020 San Juan PR 00919-4355		07/25/2010 DISABILITY TAXES				\$ 579.55	\$ 579.55	\$ 0.00
Account No: Creditor # : 5 DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS PO BOX 191020 San Juan PR 00919-4355		07/25/2010 UNEMPLOYMENT TAXES				\$ 13,169.98	\$ 13,169.98	\$ 0.00
Account No: Creditor # : 6 INTERNAL REVENUE SERVICE PO BOX 21126 Philadelphia PA 19114		07/25/2010 SOCIAL SECURITY AND MEDICARE (FICA)				\$ 9,648.03	\$ 9,648.03	\$ 0.00
Subtotal \$ (Total of this page)						52,899.81	52,899.81	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)								
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and								

Sheet No. 1 of 2 continuation sheets

attached to Schedule of Creditors Holding Priority Claims

In re **CASA BARCA CORP.**Case No. _____
(if known)

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H—Husband W—Wife J—Joint C—Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 7 INTERNAL REVENUE SERVICE PO BOX 21126 Philadelphia PA 19114		07/25/2010 FEDERAL UNEMPLOYMENT TAXES (FUTA)				\$ 635.04	\$ 635.04	\$ 0.00
Account No: Creditor # : 8 MUNICIPIO DE SAN JUAN PO BOX 4355 San Juan PR 00901-4355		06/30/2010 SALES & USE TAXES (CASA DALI, CORP.)				\$ 3,718.00	\$ 3,718.00	\$ 0.00
Account No: Creditor # : 9 MUNICIPIO DE SAN JUAN P.O. BOX 4355 San Juan PR 00901-4355		07/26/2010 MUNICIPAL TAXES				\$ 894.33	\$ 894.33	\$ 0.00
Account No: Creditor # : 10 STATE INSURANCE FUND CORP. P.O. BOX 365028 San Juan PR 00936-5028		06/14/2009 WORKMEN'S COMPENSATION INSURANCE (CASA DALI, CORP.)				\$ 19,711.57	\$ 19,711.57	\$ 0.00
Account No:								
Account No:								
Subtotal \$ (Total of this page)						24,958.94	24,958.94	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						77,858.75		
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and							77,858.75	0.00

Sheet No. 2 of 2 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

In re **CASA BARCA CORP.**Case No. _____
(If known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 AGUSTIN PEREZ DEL ROSARIO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361		02/17/2010 SUITS - UNJUSTIFIED DISMISSAL AND LUNCH TIME CASE NO. A1-D1-DP-0432-08 AND A1-D1-SL-0517-08	X	X	X	\$ 24,520.00
Account No: Creditor # : 2 AXESA P.O. BOX 70373 San Juan PR 00936-8373		07/31/2010 ADVERTISING				\$ 79.00
Account No: Creditor # : 3 B. FERNANDEZ & HNOS., INC. P.O. BOX 363629 San Juan PR 00936-3629		07/21/2010 FOOD INVENTORY PURCHASES				\$ 5,998.53
Account No: Creditor # : 4 BALLESTER HERMANOS, INC. P.O. BOX 364548 San Juan PR 00936-4548		06/30/2010 FOOD INVENTORY PURCHASES				\$ 6,522.83
Subtotal \$						\$ 37,120.36
Total \$						

8 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re CASA BARCA CORP.

Debtor(s)

Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 5 BANCO POPULAR DE PUERTO RICO BANKRUPTCY DEPARTMENT G.P.O. BOX 366818 San Juan PR 00936		06/30/2010 WORKING CAPITAL - CREDIT LINE				\$ 35,800.00
Account No: Creditor # : 6 BLEND MARKET PMB 274, P.O. BOX 4985 Caguas PR 00726-4985		06/11/2010 RESTAURANT SUPPLIES				\$ 74.90
Account No: Creditor # : 7 CAFE YAUCONO P.O. BOX 13097 San Juan PR 00908-3097		07/21/2010 FOOD INVENTORY PURCHASES				\$ 1,136.50
Account No: Creditor # : 8 CARIBE FINE FOOD P.O. BOX 10585 San Juan PR 00922		03/23/2010 FOOD INVENTORY PURCHASES				\$ 148.75
Account No: Creditor # : 9 CORP. DE LAS ARTES ESCENICO- P.O. BOX 41227 San Juan PR 00940-1227		07/21/2010 ADVERTISING				\$ 800.00
Account No: Creditor # : 10 CRIM P.O. BOX 195387 San Juan PR 00919-5387		12/31/2008 PROPERTY TAXES				\$ 6,872.52
Subtotal \$						\$ 44,832.67
Total \$						

 Sheet No. 1 of 8 continuation sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

 (Use only on last page of the completed Schedule F. Report also on Summary of
 Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re CASA BARCA CORP.,Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		02/17/2010	X	X	X	\$ 13,744.50
Creditor # : 11 DANNY CARRASCO CUEVAS C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00920-1361		SUIT - UNJUSTIFIED DISMISSAL CASE NO. A1-D1-DP-0433-08				
Account No:		07/31/2010				\$ 3.87
Creditor # : 12 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) P.O. BOX 9024140 San Juan PR 00902-4140		SALES & USE TAXES				
Account No:		12/31/2009				\$ 313.80
Creditor # : 13 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) P.O. BOX 9024140 San Juan PR 00902-4140		INCOME TAX WITHELD SURCHARGES				
Account No:		07/21/2010				\$ 1,722.74
Creditor # : 14 DESTILERIA SERRALLES, INC. APARTADO 198 Mercedita PR 00715		BEVERAGE INVENTORY PURCHASES				
Account No:		08/05/2010				\$ 11,322.69
Creditor # : 15 DIAZ CANSECO FOOD SERVICE P.O. BOX 364765 San Juan PR 00936-4765		FOOD INVENTORY PURCHASES				
Account No:		07/21/2010				\$ 210.50
Creditor # : 16 DISTRIBUIDORA V.W., INC. P.O. BOX 8576 San Juan PR 00910		FOOD INVENTORY PURCHASES				

Sheet No. 2 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 27,318.10

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re **CASA BARCA CORP.**Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
	H—Husband W—Wife J—Joint C—Community					
Account No: Creditor # : 17 ECOLAB CALL BOX 60-7086 Bayamon PR 00959-7086		07/31/2010 KITCHEN CLEANING SUPPLIES				\$ 7,031.56
Account No: Creditor # : 18 EURO BREAD IMPORTS P.O. BOX 37759 San Juan PR 00937-0759		08/31/2010 FOOD INVENTORY PURCHASES				\$ 4,099.96
Account No: Creditor # : 19 F.A.O. S.E. PMB 302, TABUNOCO B-5 SUITE 216 Guaynabo PR 00968		08/10/2010 RENTS DUE UNDER CONTRACT				\$ 36,777.86
Account No: Creditor # : 20 GERARDO ESTRADA LUPIANEZ C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361		02/17/2009 SUIT -UNJUSTIFIED DISMISSAL, MEAL PERIOD AND ACCRUED VACATIONS DAYS CASE NO. A1-D1-DP-0295-08 AND A1-D1-SL-0188-09	X	X	X	\$ 6,597.90
Account No: Creditor # : 21 HUMITECH PR PMB 159 Guaynabo PR 00969		08/10/2009 MAINTENANCE FEES				\$ 90.00
Account No: Creditor # : 22 INTERNATIONAL SEAWORLD, INC. P.O. BOX 226348 Miami FL 33122		07/21/2010 FOOD INVENTORY PURCHASES				\$ 1,980.24
Subtotal \$ Total \$						\$ 56,577.52

Sheet No. 3 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re CASA BARCA CORP.Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 23 JOHN NAPOLI & ASSOCIATES, INC. P.O. BOX 9066560 San Juan PR 00906-6560		08/11/2010 RESTAURANT SUPPLIES AND EQUIPMENT				\$ 887.87
Account No: Creditor # : 24 JOSE LAVILLA MENA CONDOMINIO CANDINA ONE CALLE CANDINA #1, APT. 12 San Juan PR 00907		07/24/2010 DUE TO FORMER OWNER UNDER BUSINESS PURCHASE AGREEMENT				\$ 263,795.29
Account No: Creditor # : 25 JOSE SANTIAGO, INC. P.O. BOX 191795 San Juan PR 00919-1795		04/15/2009 FOOD INVENTORY PURCHASES				\$ 5,095.71
Account No: Creditor # : 26 JULIO CASTILLO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00926-1361		SUIT -UNJUSTIFIED DISMISSAL, MEAL PERIOD AND ACCRUED VACATION DAYS CASE NO. A1-SL-0283-08	X	X	X	\$ 7,281.68
Account No: Creditor # : 27 LESTER NIEVES LOSADA P.O. BOX 16441 San Juan PR 00908-6441		07/31/2010 DUE TO SHAREHOLDER CASH CONTRIBUTIONS				\$ 82,854.21
Account No: Creditor # : 28 M. SLAVIN SONS 800 FOOD CENTER DRIVE, UNIT 3 Bronx NY 10474		07/21/2010 FOOD INVENTORY PURCHASES				\$ 23,221.18
Subtotal \$						\$ 383,135.94
Total \$						

 Sheet No. 4 of 8 continuation sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

 (Use only on last page of the completed Schedule F. Report also on Summary of
 Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re **CASA BARCA CORP.**Case No. _____
(If known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		07/21/2010				\$ 2,927.49
Creditor # : 29 MEDALLA DISTRIBUTORS P.O. BOX 51985 Toa Baja PR 00950-1985		BEVERAGE INVENTORY PURCHASES				
Account No:		07/21/2010				\$ 3,842.85
Creditor # : 30 MENDEZ COMPANY P.O. BOX 363348 San Juan PR 00936-3348		BEVERAGE INVENTORY PURCHASES				
Account No:		07/31/2010				\$ 600.00
Creditor # : 31 NACADI ACCOUNTING & TAX SERVICES, CORP. P.O. BOX 11217 San Juan PR 00926		ACCOUNTING AND TAX SERVICES				
Account No:		05/03/2010	X	X	X	\$ 1.00
Creditor # : 32 NELSON QUILES VELEZ C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361		SUITS - SALARIES AND UNJUSTIFIED DISMISSAL CASE NO. A2-DI-SL-18 AND DP-159-09				
Account No:		06/03/2010				\$ 27,525.61
Creditor # : 33 NORTHWESTERN SELECTA, INC. P.O. BOX 10718 CAPARRA HEIGHTS STATION San Juan PR 00922-0718		FOOD INVENTORY PURCHASES CIVIL NO. KCD2010-2036 (905)				
Account No:		07/01/2010				\$ 1,350.14
Creditor # : 34 OPEN TABLE, INC. P.O. BOX 49322 San Jose CA 95161-9322		WEB SERVICES				

Sheet No. 5 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ **\$ 36,247.09**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re **CASA BARCA CORP.**Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 35 PAYCO FOODS P.O. BOX 11219 CAPARRA HEIGHT STA. San Juan PR 00922		07/21/2010 FOOD INVENTORY PURCHASES				\$ 159.00
Account No: Creditor # : 36 PECHE DE PUERTO RICO CALLE JULIO ANDINO #683 VILLA PRADES San Juan PR 00924		07/21/2010 FOOD INVENTORY PURCHASES				\$ 2,558.33
Account No: Creditor # : 37 PEDRO COLON PEÑA C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361		02/17/2010 SUIT - UNJUSTIFIED DISMISSAL CASE NO. A1-D1-DP-0444-06	X	X	X	\$ 8,119.38
Account No: Creditor # : 38 PESCADERIA ATLANTICA P.O. BOX 1033 Sabana Seca PR 00952-1033		08/09/2010 FOOD INVENTORY PURCHASES CIVIL NO. KCD2009-2767 (505)				\$ 4,496.43
Account No: Creditor # : 39 PLAZA CELLARS P.O. BOX 363328 San Juan PR 00936-3328		07/21/2010 BEVERAGE INVENTORY PURCHASES				\$ 2,574.05
Account No: Creditor # : 40 PR ELECTRIC POWER (PREPA) BANKRUPTCY OFFICE P.O. BOX 364267 San Juan PR 00936-4267		06/15/2010 UTILITIES ACCOUNT NO. 011 0498288 0027 ACCOUNT IN NAME OF F.A.O. S.E.				\$ 14,768.46
Sheet No. 6 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal \$ \$ 32,675.65 Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re CASA BARCA CORP.Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		11/17/2009				\$ 1,324.37
Creditor # : 41 PRIME MEAT & SEAFOOD 356 AMERICO MIRANDA AVE. San Juan PR 00927		FOOD INVENTORY PURCHASES				
Account No:		07/21/2010				\$ 267.50
Creditor # : 42 PRO ARTE P.O. BOX 361812 San Juan PR 00936-1812		ADVERTISING				
Account No:		07/21/2010				\$ 2,731.90
Creditor # : 43 QUINTANA HERMANOS, INC. P.O. BOX 364706 San Juan PR 00936-4706		BEVERAGE INVENTORY PURCHASES				
Account No:		07/21/2010				\$ 483.00
Creditor # : 44 R & M SECURETECH CORP. BOX 51468 Toa Baja PR 00950-1468		ELECTRONIC SECURITY SYSTEM				
Account No:		07/21/2010				\$ 110.21
Creditor # : 45 REFRICENTRO 380 BARBOSA AVE. San Juan PR 00917		REFRIGERATION EQUIPMENT				
Account No: 0819		07/24/2010				\$ 5,978.53
Creditor # : 46 SAN JUAN GAS P.O. BOX 9021632 San Juan PR 00902-1632		GAS SUPPLIER				

Sheet No. 7 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 10,895.51

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re CASA BARCA CORP.

Debtor(s)

Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H-Husband W-Wife J-Joint C-Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 47 SEA WORLD, INC. P.O. BOX 361986 San Juan PR 00936-1986		07/21/2010 FOOD INVENTORY PURCHASES				\$ 10,439.65
Account No: Creditor # : 48 STATE INSURANCE FUND CORP. P.O. BOX 365028 San Juan PR 00936-5028		06/30/2008 WORKMEN COMPENSATION INSURANCE (CASA DALI CORP.)				\$ 21,704.78
Account No: Creditor # : 49 TEATRO DE LA OPERA, INC. #33 BOLIVIA ST. 4TH FLOOR San Juan PR 00917		07/21/2010 ADVERTISING				\$ 750.00
Account No: Creditor # : 50 THE PRINTER LION P.O. BOX 366127 San Juan PR 00936-6127		03/10/2010 ADVERTISING				\$ 165.85
Account No: Creditor # : 51 V. SUAREZ & CO., INC. P.O. BOX 364588 San Juan PR 00936-4588		07/21/2010 FOOD AND BEVERAGE INVENTORY PURCHASES				\$ 5,658.45
Account No: Creditor # : 52 VENROD TRADING COMPANY, INC. 1138 AVE. FD ROOSEVELT URB. PUERTO NUEVO San Juan PR 00920-2906		2009 SUIT - COLLECTION OF MONEY CIVIL NO. RCD2009-2605 (905)				\$ 1.00

Sheet No. 8 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 38,719.73(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and RelatedTotal \$ \$ 667,522.57

In re CASA BARCA CORP.

/ Debtor

Case No. _____

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
ECOLAB CALL BOX 60-7086 Bayamon PR 00959-7086	Contract Type: Lease Contract Terms: MONTH TO MONTH Beginning date: 6/15/2009 Debtor's Interest: Lessee Description: LEASE OF RESTAURANT CLEANING EQUIPMENT Buyout Option: NO
F.A.O., S.E. PMB 302, TABONUCO B-5 SUITE 216 Guaynabo PR 00968	Contract Type: Lease Contract Terms: SEVEN (7) YEARS Beginning date: 6/15/2009 Debtor's Interest: Lessee Description: LEASE OF COMMERCIAL SPACE #A1 LOCATED AT ASHFORD AVE. #1210-1214, CONDADO, SANTURCE PUERTO RICO Buyout Option: NO
OPEN TABLE, INC. P.O. BOX 49322 San Jose CA 95161-9322	Contract Type: Service contract Terms: MONTH TO MONTH Beginning date: 6/15/2009 Debtor's Interest: SERVICES RECEPIENT Description: ONLINE RESERVATION SYSTEM Buyout Option: N/A
R & M SECURETECH CORP. P.O. BOX 51468 Toa Baja PR 00950-1468	Contract Type: Service contract Terms: MONTH TO MONTH Beginning date: 6/15/2009 Debtor's Interest: SERVICES RECEPIENT Description: MAINTENANCE OF THE ELECTRONIC SECURITY SYSTEM Buyout Option: N/A

In re CASA BARCA CORP.

/ Debtor

Case No. _____

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor

UNITED STATES BANKRUPTCY COURT

DISTRICT OF PUERTO RICO

In re **CASA BARCA CORP.**
a Corporation
aka **MIRO SEAFOOD BAR & GRILL**

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 JOSE LAVILLA MENA CONDOMINIO CANDINA ONE CALLE CANDINA #1, APT. 12 San Juan PR 00907	Phone: 787-343-4438 JOSE LAVILLA MENA CONDOMINIO CANDINA ONE CALLE CANDINA #1, APT. 12 San Juan PR 00907	DUE TO FORMER OWNER		\$ 263,795.29
2 STATE INSURANCE FUND CORP. P.O. BOX 365028 San Juan PR 00936-5028	Phone: 787-793-5959 STATE INSURANCE FUND CORP. WALLY DE LA ROSA VIDAL P.O. BOX 365028 San Juan PR 00936-5028	WORKMEN'S COMPENSATION INSURANCE		\$ 41,416.35
3 F.A.O. S.E. PMB 302, TABUNOCO B-5 SUITE 216 Guaynabo PR 00968	Phone: 787-565-2240 F.A.O. S.E. OSCAR JUELLE PMB 302, TABUNOCO B-5 ST Guaynabo PR 00968	RENTS DUE UNDER CONTRACT		\$ 36,777.86
4 BANCO POPULAR DE PUERTO RICO BANKRUPTCY DEPARTMENT G.P.O. BOX 366818 San Juan PR 00936	Phone: 787-753-7849 BANCO POPULAR DE PUERTO RICO BANKRUPTCY DEPARTMENT G.P.O. BOX 366818 San Juan PR 00936	WORKING CAPITAL - CREDIT LINE		\$ 35,800.00
5 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) P.O. BOX 9024140 San Juan PR 00902-4140	Phone: 787-723-4315 DEPARTAMENTO DE HACIENDA DE PR LYDIA MONTES P.O. BOX 9024140 San Juan PR 00902-4140	TAXES		\$ 27,644.42

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 NORTHWESTERN SELECTA, INC. P.O. BOX 10718 CAPARRA HEIGHTS STATION San Juan PR 00922-0718	Phone: 787-781-1950 NORTHWESTERN SELECTA, INC. P.O. BOX 10718 CAPARRA HEIGHTS STATION San Juan PR 00922-0718	FOOD INVENTORY PURCHASES		\$ 27,525.61
7 AGUSTIN PEREZ DEL ROSARIO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361	Phone: 787-754-6071 AGUSTIN PEREZ DEL ROSARIO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361	SUITS - UNJUSTIFIED DISMISSAL	C U D	\$ 24,520.00
8 M. SLAVIN SONS 800 FOOD CENTER DRIVE, UNIT 3 Bronx NY 10474	Phone: 718-495-2800 M. SLAVIN SONS 800 FOOD CENTER DRIVE, UNIT 3 Bronx NY 10474	FOOD INVENTORY PURCHASES		\$ 23,221.18
9 DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS PO BOX 191020 San Juan PR 00919-4355	Phone: 787-281-5649 DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS PO BOX 191020 San Juan PR 00919-4355	DISABILITY AND UNEMPLOYMENT TAXES		\$ 17,290.91
10 PR ELECTRIC POWER (PREPA) BANKRUPTCY OFFICE P.O. BOX 364267 San Juan PR 00936-4267	Phone: 787-289-4489 PR ELECTRIC POWER (PREPA) BANKRUPTCY OFFICE P.O. BOX 364267 San Juan PR 00936-4267	UTILITIES		\$ 14,768.46
11 DANNY CARRASCO CUEVAS C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00920-1361	Phone: 787-754-6071 DANNY CARRASCO CUEVAS C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00920-1361	SUIT - UNJUSTIFIED DISMISSAL	C U D	\$ 13,744.50
12 DIAZ CANSECO FOOD SERVICE P.O. BOX 364765 San Juan PR 00936-4765	Phone: 787-622-5400 DIAZ CANSECO FOOD SERVICE P.O. BOX 364765 San Juan PR 00936-4765	FOOD INVENTORY PURCHASES		\$ 11,322.69

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

	Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13	SEA WORLD, INC. P.O. BOX 361986 San Juan PR 00936-1986	Phone: 787-273-1011 SEA WORLD, INC. P.O. BOX 361986 San Juan PR 00936-1986	FOOD INVENTORY PURCHASES		\$ 10,439.65
14	INTERNAL REVENUE SERVICE PO BOX 21126 Philadelphia PA 19114	Phone: 787-522-1804 INTERNAL REVENUE SERVICE DAISY MONTAÑEZ PO BOX 21126 Philadelphia PA 19114	PAYROLL TAXES		\$ 10,283.07
15	PEDRO COLON PEÑA C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361	Phone: 787-754-6071 PEDRO COLON PEÑA C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361	SUIT - UNJUSTIFIED DISMISSAL	C U D	\$ 8,119.38
16	JULIO CASTILLO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00926-1361	Phone: 787-754-6071 JULIO CASTILLO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00926-1361	SUIT -UNJUSTIFIED DISMISSAL, MEAL	C U D	\$ 7,281.68
17	ECOLAB CALL BOX 60-7086 Bayamon PR 00959-7086	Phone: 787-796-1290 ECOLAB CALL BOX 60-7086 Bayamon PR 00960	KITCHEN CLEANING SUPPLIES		\$ 7,031.56
18	CRIM P.O. BOX 195387 San Juan PR 00919-5387	Phone: 787-625-2746 CRIM CARMEN P. GONZALEZ PO BOX 195387 San Juan PR 00919-5387	PROPERTY TAXES		\$ 6,872.52
19	GERARDO ESTRADA LUPIAÑEZ C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361	Phone: 787-754-6071 GERARDO ESTRADA LUPIAÑEZ C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan PR 00928-1361	SUIT -UNJUSTIFIED DISMISSAL, MEAL	C U D	\$ 6,597.90

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
20 BALLESTER HERMANOS, INC. P.O. BOX 364548 San Juan PR 00936-4548	Phone: 787-788-4110 BALLESTER HERMANOS, INC. P.O. BOX 364548 San Juan PR 00936-4548	FOOD INVENTORY PURCHASES		\$ 6,522.83

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, LESTER NIEVES LOSADA, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 9/8/2010

Signature

Name: LESTER NIEVES LOSADATitle: President

AGUSTIN PEREZ DEL ROSARIO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan, PR 00928-1361	CRIM CARMEN P. GONZALEZ PO BOX 195387 San Juan, PR 00919-5387	GERARDO ESTRADA LUPIAÑEZ C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan, PR 00928-1361
AXESA P.O. BOX 70373 San Juan, PR 00936-8373	DANNY CARRASCO CUEVAS C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan, PR 00920-1361	HUMITECH PR PMB 159 Guaynabo, PR 00969
B. FERNANDEZ & HNOS., INC. P.O. BOX 363629 San Juan, PR 00936-3629	DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424-B) P.O. BOX 9024140 San Juan, PR 00902-4140	INTERNAL REVENUE SERVICE PO BOX 21126 Philadelphia, PA 19114
BALLESTER HERMANOS, INC. P.O. BOX 364548 San Juan, PR 00936-4548	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS PO BOX 191020 San Juan, PR 00919-4355	INTERNATIONAL SEAWORLD, INC. P.O. BOX 226348 Miami, FL 33122
BANCO POPULAR DE PUERTO RICO BANKRUPTCY DEPARTMENT G.P.O. BOX 366818 San Juan, PR 00936	DESTILERIA SERRALLES, INC. APARTADO 198 Mercedita, PR 00715	JOHN NAPOLI & ASSOCIATES, INC. P.O. BOX 9066560 San Juan, PR 00906-6560
BLEND MARKET PMB 274, P.O. BOX 4985 Caguas, PR 00726-4985	DIAZ CANSECO FOOD SERVICE P.O. BOX 364765 San Juan, PR 00936-4765	JOSE LAVILLA MENA CONDOMINIO CANDINA ONE CALLE CANDINA #1, APT. 12 San Juan, PR 00907
CAFE YAUCONO P.O. BOX 13097 San Juan, PR 00908-3097	DISTRIBUIDORA V.W., INC. P.O. BOX 8576 San Juan, PR 00910	JOSE SANTIAGO, INC. P.O. BOX 191795 San Juan, PR 00919-1795
CARIBE FINE FOOD P.O. BOX 10585 San Juan, PR 00922	ECOLAB CALL BOX 60-7086 Bayamon, PR 00960	JULIO CASTILLO C/O CLARIBEL MATIAS P.O. BOX 21361 San Juan, PR 00926-1361
CASA BARCA CORP. P.O. BOX 16441 San Juan, PR 00908-6441	EURO BREAD IMPORTS P.O. BOX 37759 San Juan, PR 00937-0759	LESTER NIEVES LOSADA P.O. BOX 16441 San Juan, PR 00908-6441
CORP. DE LAS ARTES ESCENICO- P.O. BOX 41227 San Juan, PR 00940-1227	F.A.O. S.E. OSCAR JUELLE PMB 302, TABUNOCO B-5 ST 216 Guaynabo, PR 00968	M. SLAVIN SONS 800 FOOD CENTER DRIVE, UNIT 3 Bronx, NY 10474

MEDALLA DISTRIBUTORS
P.O. BOX 51985
Toa Baja, PR 00950-1985

PESCADERIA ATLANTICA
P.O. BOX 1033
Sabana Seca, PR 00952-1033

STATE INSURANCE FUND CORP.
P.O. BOX 365028
San Juan, PR 00936-5028

MENDEZ COMPANY
P.O. BOX 363348
San Juan, PR 00936-3348

PLAZA CELLARS
P.O. BOX 363328
San Juan, PR 00936-3328

TEATRO DE LA OPERA, INC.
#33 BOLIVIA ST.
4TH FLOOR
San Juan, PR 00917

MUNICIPIO DE SAN JUAN
P.O. BOX 4355
San Juan, PR 00901-4355

PR ELECTRIC POWER (PREPA)
BANKRUPTCY OFFICE
P.O. BOX 364267
San Juan, PR 00936-4267

THE PRINTER LION
P.O. BOX 366127
San Juan, PR 00936-6127

NACADI ACCOUNTING & TAX
SERVICES, CORP.
P.O. BOX 11217
San Juan, PR 00926

PRIME MEAT & SEAFOOD
356 AMERICO MIRANDA AVE.
San Juan, PR 00927

V. SUAREZ & CO., INC.
P.O. BOX 364588
San Juan, PR 00936-4588

NELSON QUILES VELEZ
C/O CLARIBEL MATIAS
P.O. BOX 21361
San Juan, PR 00928-1361

PRO ARTE
P.O. BOX 361812
San Juan, PR 00936-1812

VENROD TRADING COMPANY, INC.
1138 AVE. FD ROOSEVELT
URB. PUERTO NUEVO
San Juan, PR 00920-2906

NORTHWESTERN SELECTA, INC.
P.O. BOX 10718
CAPARRA HEIGHTS STATION
San Juan, PR 00922-0718

QUINTANA HERMANOS, INC.
P.O. BOX 364706
San Juan, PR 00936-4706

WILLIAM VIDAL CARVAJAL
MCS PLAZA, SUITE 801
AVE. PONCE DE LEON
San Juan, PR 00918

OPEN TABLE, INC.
P.O. BOX 49322
San Jose, CA 95161-9322

R & M SECURETECH CORP.
BOX 51468
Toa Baja, PR 00950-1468

PAYCO FOODS
P.O. BOX 11219
CAPARRA HEIGHT STA.
San Juan, PR 00922

REFRICENTRO
380 BARBOSA AVE.
San Juan, PR 00917

PECHE DE PUERTO RICO
CALLE JULIO ANDINO #683
VILLA PRADES
San Juan, PR 00924

SAN JUAN GAS
P.O. BOX 9021632
San Juan, PR 00902-1632

PEDRO COLON PEÑA
C/O CLARIBEL MATIAS
P.O. BOX 21361
San Juan, PR 00928-1361

SEA WORLD, INC.
P.O. BOX 361986
San Juan, PR 00936-1986

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

In re **CASA BARCA CORP., a Corporation**
aka MIRO SEAFOOD BAR & GRILL

Case No.
Chapter **11**

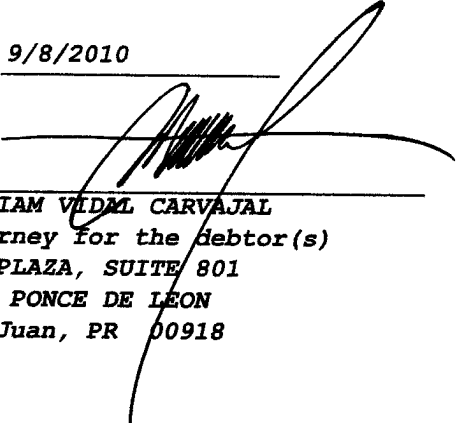
_____/ Debtor
Attorney for Debtor: **WILLIAM VIDAL CARVAJAL**

COVER SHEET FOR LIST OF CREDITORS

I hereby certify under penalty of perjury that the attached list of creditors, which consists of 6 pages,
is true, correct and complete to the best of my knowledge.

Date: 9/8/2010

Debtor



WILLIAM VIDAL CARVAJAL
Attorney for the debtor(s)
MCS PLAZA, SUITE 801
AVE. PONCE DE LEON
San Juan, PR 00918

UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

In re: **CASA BARCA CORP., a Corporation**
aka MIRO SEAFOOD BAR & GRILL

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

JULY 31, 2010: \$875,307

**FOOD AND BEVERAGE SALES - UNAUDITED BALANCE
(SEVEN MONTHS)**

DECEMBER 31, 2009: \$922,166

**FOOD AND BEVERAGE SALES - UNAUDITED BALANCE
PER INCOME TAX RETURN**

2. Income other than from employment or operation of business

None
☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

JULY 31, 2010: \$25.92

INTEREST INCOME

3. Payments to creditors

None Complete a. or b., as appropriate, and c.



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/
TRANSFERSAMOUNT PAID OR
VALUE OF
TRANSFERSAMOUNT
STILL OWING

SEE EXHIBIT I

None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTORDATE OF
PAYMENT

AMOUNT PAID

AMOUNT
STILL OWING

SEE EXHIBIT II

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY
AND LOCATION

STATUS OR DISPOSITION

VENROD TRADING VS.
MIRO SEAFOOD BAR &
GRILL
CIVIL NO. KCD2009-
2605 (905)

COLLECTION OF MONEY

COURT OF FIRST
INSTANCE
OF PUERTO RICO
SAN JUAN SECTION

STAYED

NORTHWESTERN
SELECTA, INC. VS.
MIRO SEAFOOD BAR &
GRILL
CIVIL NO. KCD2010-
2036 (905)

COLLECTION OF MONEY

COURT OF FIRST
INSTANCE
OF PUERTO RICO
SAN JUAN SECTION

STAYED

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
PESCADERIA ATLANTICA VS. LESTER NIEVES, CASA BARCA, CORP. CIVIL NO. KCD2009- 2767 (505)	COLLECTION OF MONEY	COURT OF FIRST INSTANCE OF PUERTO RICO SAN JUAN SECTION	JUDGEMENT GRANTED
AGUSTIN PEREZ DEL ROSARIO VS. CASA BARCA, CORP. HNC MARISQUERIA CATALANA MIRO CASE NO. A1-D1-DP- 0432-08	UNJUSTIFIED DISMISSAL	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS DE TRABAJO OFICINA AREA SAN JUAN	STAYED
AGUSTIN PEREZ DEL ROSARIO VS. CASA BARCA, CORP. HNC MARISQUERIA CATALANA MIRO CASE NO. A1-D1-SL- 0517-08	MEAL PERIOD AND ACCRUED VACATION DAYS	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS DE TRABAJO OFICINA AREA SAN JUAN	STAYED
DANNY CARRASCO CUEVAS VS. CASA BARCA, CORP. HNC MARISQUERIA CATALANA MIRO CASE NO. A1-D1-DP- 0433-08	UNJUSTIFIED DISMISSAL	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS DE TRABAJO OFICINA AREA SAN JUAN	STAYED
PEDRO COLON PEÑA VS. CASA BARCA, CORP. HNC MARISQUERIA CATALANA MIRO CASE NO. A1-D1- DP0444-08	UNJUSTIFIED DISMISSAL	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS DE TRABAJO OFICINA AREA SAN JUAN	STAYED
NELSON QUILES VELEZ VS. CASA BARCA, CORP. HNC MARISQUERA CATALANA MIRO CASE NO. A2-D1-SL- 181; DP-159-09	SALARIES AND UNJUSTIFIED DISMISSAL	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS DE TRABAJO OFICINA AREA SAN JUAN	STAYED
GERARDO ESTRADA LUPIAÑEZ VS. CASA BARCA, CORP. HNC MARISQUERIA	UNJUSTIFIED DISMISSAL	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS	STAYED

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
CATALANA MIRO CASE NO. A1-D1-DP- 0295-08		DE TRABAJO OFICINA AREA SAN JUAN	

GERARDO ESTRADA LUPIAÑEZ VS. CASA BARCA, CORP. HNC MARISQUERIA CATALANA MIRO CASE NO. A1-D1-SL- 0188-09	MEAL PERIOD AND ACCRUED VACATION DAYS	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS DE TRABAJO OFICINA AREA SAN JUAN	STAYED
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JULIO CASTILLO VS. CASA BARCA, CORP. HNC MARISQUERIA CATALANA MIRO CASE NO. A1-D1-SL- 0283-08	UNJUSTIFIED DISMISSAL, MEAL PERIOD AND ACCRUED VACATION DAYS	DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS NEGOCIADO DE NORMAS DE TRABAJO OFICINA AREA SAN JUAN	STAYED
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None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
WILLIAM VIDAL CARBAJAL MCS PLAZA, SUITE 801 AVE. PONCE DE LEON SAN JUAN, PR 00918	7/2010 LESTER NIEVES LOSADA	\$10,000.00
CPA LUIS R. CARRASQUILLO RUIZ CALLE 28 TI-26 TURABO GARDENS CAGUAS, PR 00725	7/29/2010 LESTER NIEVES LOSADA	\$10,000.00

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None



If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None



For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS**DATES SERVICES RENDERED**

NACADI ACCOUNTING & TAX SERVICES, CORP.
P.O. BOX 11217
SAN JUAN, PR 00926

FROM JUNE 15, 2009
TO JULY 31, 2010

CPA LUIS R. CARRASQUILLO & CO., P.S.C.
CALLE 28, TI-26
TURABO GARDENS
CAGUAS, PR 00725

FROM AUGUST 2010 TO
PRESENT

None



b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME**ADDRESS****DATES SERVICES RENDERED**

CPA JESUS OYOLA

URB. COVADONGA, CALLE
PRINCIPADO 2B-5
TOA BAJA, PR 00949

FROM JUNE 15, 2009 TO
SEPTEMBER 30, 2009

NAME	ADDRESS	DATES SERVICES RENDERED
CPA NELSON E. GALARZA	URB. ANTONSANTI 1502, CALLE BORI SAN JUAN, PR 00927	FROM MAY 1, 2010 TO JULY 31, 2010

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
CPA LUIS R. CARRASQUILLO & CO., P.S.C.	CALLE 28, TI-26 TURABO GARDENS CAGUAS, PR 00725

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
LESTER NIEVES LOSADA P.O. BOX 16441 SAN JUAN, PR 00908-6441	PRESIDENT AND TREASURER	50%
ALIEC DIAZ GARCIA P.O. BOX 16441 SAN JUAN, PR 00908-6441	SECRETARY	50%

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distribution by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

None



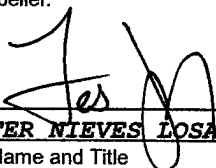
If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/8/2010

Signature


LESTER NIEVES LOSADA
 Print Name and Title
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

EXHIBIT I

Casa Barca, Corp.
Case No.

Payments during the last 90 days preceding the Chapter 11 filing
Payments in excess of \$5,850 (Individually or in the Aggregate)
From June 11, 2010 to September 8, 2010
Statement of Financial Affairs - Item 3B

Check No.	Date	Paid to	Purpose	Amount	Total
2777	6/15/10	AEE	Utilities	\$ 1,000.00	
1011	7/7/10	AEE	Utilities	4,274.39	
1085	7/15/10	AEE	Utilities	1,000.00	\$ 6,274.39
2559	6/13/10	Aliec Díaz	Salaries	503.75	
2607	6/20/10	Aliec Díaz	Salaries	503.75	
2796	6/23/10	Aliec Díaz	Salaries	447.00	
2643	6/27/10	Aliec Díaz	Salaries	503.75	
2671	7/4/10	Aliec Díaz	Salaries	503.75	
2702	7/11/10	Aliec Díaz	Salaries	503.75	
1079	7/14/10	Aliec Díaz	Salaries	110.00	
2733	7/18/10	Aliec Díaz	Salaries	503.75	
2758	7/25/10	Aliec Díaz	Salaries	503.75	
2786	8/1/10	Aliec Díaz	Salaries	503.75	
2830	8/6/10	Aliec Díaz	Salaries	503.75	
2838	8/13/10	Aliec Díaz	Salaries	503.75	
2872	8/20/10	Aliec Díaz	Salaries	503.75	
1	8/31/10	Aliec Díaz	Salaries	503.75	
09-01	9/3/10	Aliec Díaz	Salaries	1,005.14	7,607.14
2762	6/15/10	Costco	Inventory Purchases	1,121.65	
2750	6/16/10	Costco	Inventory Purchases	836.66	
2786	6/17/10	Costco	Inventory Purchases	608.02	
2802	6/19/10	Costco	Inventory Purchases	702.75	
2778	6/24/10	Costco	Inventory Purchases	512.69	
2828	6/26/10	Costco	Inventory Purchases	329.41	
2830	6/29/10	Costco	Inventory Purchases	674.87	
2886	6/29/10	Costco	Inventory Purchases	608.02	
1010	7/1/10	Costco	Inventory Purchases	640.16	
2830	7/1/10	Costco	Inventory Purchases	674.87	
1015	7/3/10	Costco	Inventory Purchases	1,206.95	
1023	7/6/10	Costco	Inventory Purchases	676.27	
1060	7/8/10	Costco	Inventory Purchases	72.49	
1047	7/9/10	Costco	Inventory Purchases	680.18	
1077	7/13/10	Costco	Inventory Purchases	389.03	
1080	7/15/10	Costco	Inventory Purchases	686.62	
1101	7/18/10	Costco	Inventory Purchases	130.09	
1048	7/20/10	Costco	Inventory Purchases	166.78	10,717.51
2805	6/25/10	Dockside Seafood	Food Inventory Purchases	1,242.04	
1038	7/1/10	Dockside Seafood	Food Inventory Purchases	491.52	
1076	7/13/10	Dockside Seafood	Food Inventory Purchases	2,660.54	
1090	7/23/10	Dockside Seafood	Food Inventory Purchases	1,939.96	
1144	7/28/10	Dockside Seafood	Food Inventory Purchases	1,830.22	8,164.28
1003	6/30/10	F.A.O. S.E.	Rent	13,500.00	13,500.00
SS 6/17	6/17/10	IRS	Payroll Taxes	1,854.96	
SS 6/21	6/21/10	IRS	Payroll Taxes	2,819.06	
SS 6/23	6/23/10	IRS	Payroll Taxes	2,349.96	
SS 6/9	6/26/10	IRS	Payroll Taxes	1,980.84	9,004.82
2558	6/13/10	Lester Nieves	Salaries	1,005.14	

EXHIBIT I

Check No.	Date	Paid to	Purpose	Amount	Total
2606	6/20/10	Lester Nieves	Salaries	1,005.14	
2642	6/27/10	Lester Nieves	Salaries	1,005.14	
2670	7/4/10	Lester Nieves	Salaries	1,005.14	
1044	7/8/10	Lester Nieves	Salaries	688.00	
2701	7/11/10	Lester Nieves	Salaries	1,005.14	
2732	7/18/10	Lester Nieves	Salaries	1,005.14	
2757	7/25/10	Lester Nieves	Salaries	1,005.14	
2785	8/1/10	Lester Nieves	Salaries	1,005.14	
2829	8/6/10	Lester Nieves	Salaries	1,005.14	
2848	8/13/10	Lester Nieves	Salaries	1,005.14	
2883	8/20/10	Lester Nieves	Salaries	1,005.14	
14	8/31/10	Lester Nieves	Salaries	1,005.14	
09-16	9/3/10	Lester Nieves	Salaries	503.75	13,253.43
2553	6/13/10	Manuel de Jesús Hernández	Salaries	591.53	
2601	6/20/10	Manuel de Jesús Hernández	Salaries	591.53	
2638	6/27/10	Manuel de Jesús Hernández	Salaries	591.53	
2666	7/4/10	Manuel de Jesús Hernández	Salaries	591.53	
2666V	7/4/10	Manuel de Jesús Hernández	Salaries	(591.53)	
1021	7/4/10	Manuel de Jesús Hernández	Salaries	500.11	
2697	7/11/10	Manuel de Jesús Hernández	Salaries	591.53	
2697V	7/11/10	Manuel de Jesús Hernández	Salaries	(591.53)	
1062	7/11/10	Manuel de Jesús Hernández	Salaries	475.53	
2729	7/18/10	Manuel de Jesús Hernández	Salaries	500.12	
2753	7/25/10	Manuel de Jesús Hernández	Salaries	500.12	
2781	8/1/10	Manuel de Jesús Hernández	Salaries	308.82	
2821	8/6/10	Manuel de Jesús Hernández	Salaries	178.92	
2832	8/6/10	Manuel de Jesús Hernández	Salaries	357.84	
2852	8/13/10	Manuel de Jesús Hernández	Salaries	591.53	
2887	8/20/10	Manuel de Jesús Hernández	Salaries	500.12	
2833	8/23/10	Manuel de Jesús Hernández	Salaries	107.74	
18	8/31/10	Manuel de Jesús Hernández	Salaries	591.53	
09-20	9/3/10	Manuel de Jesús Hernández	Salaries	500.12	6,887.09
2551	6/13/10	Marcello Paniconi	Salaries	20.61	
2562	6/13/10	Marcello Paniconi	Salaries	447.94	
2610	6/20/10	Marcello Paniconi	Salaries	336.96	
2646	6/27/10	Marcello Paniconi	Salaries	553.57	
2674	7/4/10	Marcello Paniconi	Salaries	686.36	
2705	7/11/10	Marcello Paniconi	Salaries	486.51	
2736	7/18/10	Marcello Paniconi	Salaries	473.41	
2761	7/25/10	Marcello Paniconi	Salaries	529.83	
2788	8/1/10	Marcello Paniconi	Salaries	478.85	
2809	8/6/10	Marcello Paniconi	Salaries	589.97	
2853	8/13/10	Marcello Paniconi	Salaries	511.50	
2889	8/20/10	Marcello Paniconi	Salaries	407.84	
19	8/31/10	Marcello Paniconi	Salaries	358.91	
09-21	9/3/10	Marcello Paniconi	Salaries	247.89	
1026	7/6/10	Marcello Paniconi	Salaries	60.00	6,190.15
2554	6/13/10	Martha Vazquez	Salaries	548.31	
2563	6/16/10	Martha Vazquez	Salaries	548.31	
2602	6/20/10	Martha Vazquez	Salaries	548.31	
2632	6/20/10	Martha Vazquez	Salaries	548.31	
2639	6/27/10	Martha Vazquez	Salaries	446.46	
2754	7/25/10	Martha Vazquez	Salaries	548.31	
2782	8/1/10	Martha Vazquez	Salaries	640.52	
2820	8/6/10	Martha Vazquez	Salaries	548.31	
2854	8/13/10	Martha Vazquez	Salaries	340.94	
2890	8/20/10	Martha Vazquez	Salaries	548.31	
20	8/31/10	Martha Vazquez	Salaries	548.31	

EXHIBIT I

Check No.	Date	Paid to	Purpose	Amount	Total
09-22	9/3/10	Martha Vazquez	Salaries	229.99	6,044.39
2836	7/1/10	Sam's Card	Credit Cards Inventory Purchases	497.83	
1016	7/2/10	Sam's Card	Credit Cards Inventory Purchases	229.81	
1022	7/6/10	Sam's Card	Credit Cards Inventory Purchases	62.12	
1072	7/8/10	Sam's Card	Credit Cards Inventory Purchases	259.52	
1014	7/8/10	Sam's Card	Credit Cards Inventory Purchases	151.76	
1042	7/9/10	Sam's Card	Credit Cards Inventory Purchases	171.15	
1071	7/10/10	Sam's Card	Credit Cards Inventory Purchases	101.02	
1065	7/12/10	Sam's Card	Credit Cards Inventory Purchases	263.35	
1068	7/13/10	Sam's Card	Credit Cards Inventory Purchases	445.47	
1032	7/13/10	Sam's Card	Credit Cards Inventory Purchases	337.64	
1082	7/17/10	Sam's Card	Credit Cards Inventory Purchases	913.38	
1081	7/18/10	Sam's Card	Credit Cards Inventory Purchases	136.44	
1100	7/19/10	Sam's Card	Credit Cards Inventory Purchases	281.31	
1102	7/21/10	Sam's Card	Credit Cards Inventory Purchases	590.62	
1017	7/23/10	Sam's Card	Credit Cards Inventory Purchases	297.07	
1131	7/25/10	Sam's Card	Credit Cards Inventory Purchases	313.85	
1092	7/26/10	Sam's Card	Credit Cards Inventory Purchases	641.82	
1141	7/27/10	Sam's Card	Credit Cards Inventory Purchases	566.33	6,260.49
2769	6/11/10	Sea World	Food Inventory Purchases	678.20	
2772	6/12/10	Sea World	Food Inventory Purchases	897.88	
2779	6/15/10	Sea World	Food Inventory Purchases	321.14	
2783	6/16/10	Sea World	Food Inventory Purchases	507.60	
2781	6/18/10	Sea World	Food Inventory Purchases	64.49	
2791	6/18/10	Sea World	Food Inventory Purchases	788.02	
2798	6/21/10	Sea World	Food Inventory Purchases	600.74	
2801	6/22/10	Sea World	Food Inventory Purchases	1,256.70	
2804	6/22/10	Sea World	Food Inventory Purchases	270.42	
2803	6/24/10	Sea World	Food Inventory Purchases	702.66	
2829	6/26/10	Sea World	Food Inventory Purchases	1,267.76	
1004	6/30/10	Sea World	Food Inventory Purchases	547.14	
1001	6/30/10	Sea World	Food Inventory Purchases	558.56	
1013	7/2/10	Sea World	Food Inventory Purchases	661.94	
2816	7/2/10	Sea World	Food Inventory Purchases	1,176.28	
1035	7/6/10	Sea World	Food Inventory Purchases	228.56	
1009	7/7/10	Sea World	Food Inventory Purchases	520.04	
1040	7/7/10	Sea World	Food Inventory Purchases	337.63	
1045	7/8/10	Sea World	Food Inventory Purchases	111.45	
1052	7/9/10	Sea World	Food Inventory Purchases	345.42	
1073	7/10/10	Sea World	Food Inventory Purchases	556.84	
1066	7/12/10	Sea World	Food Inventory Purchases	319.98	
1075	7/13/10	Sea World	Food Inventory Purchases	117.77	
2811	7/14/10	Sea World	Food Inventory Purchases	278.62	
1095	7/23/10	Sea World	Food Inventory Purchases	918.15	
1126	7/23/10	Sea World	Food Inventory Purchases	193.80	
1129	7/24/10	Sea World	Food Inventory Purchases	299.79	
1136	7/26/10	Sea World	Food Inventory Purchases	272.14	
1143	7/27/10	Sea World	Food Inventory Purchases	199.14	14,998.86
				<u>\$ 108,902.55</u>	<u>\$ 108,902.55</u>

EXHIBIT II**Casa Barca, Corp.
Case No.**

Payments on behalf of Insiders
For the twelve months period ending September 8, 2010
Statement of Financial Affairs - Item 3C

Check No.	Date	Paid to	Purpose	Amount	Total
1141	09/13/09	Aliec Díaz	Salaries	\$ 501.95	
1176	09/20/09	Aliec Díaz	Salaries	501.95	
1617	09/27/09	Aliec Díaz	Salaries	30.00	
1620	09/27/09	Aliec Díaz	Salaries	90.00	
1209	09/27/09	Aliec Díaz	Salaries	501.95	
1243	10/04/09	Aliec Díaz	Salaries	501.95	
1275	10/11/09	Aliec Díaz	Salaries	501.95	
1722	10/18/09	Aliec Díaz	Salaries	458.76	
1308	10/18/09	Aliec Díaz	Salaries	501.95	
1739	10/25/09	Aliec Díaz	Salaries	327.59	
1340	10/25/09	Aliec Díaz	Salaries	501.95	
1372	11/01/09	Aliec Díaz	Salaries	501.95	
1797	11/08/09	Aliec Díaz	Salaries	116.86	
1405	11/08/09	Aliec Díaz	Salaries	503.75	
1437	11/15/09	Aliec Díaz	Salaries	503.75	
1470	11/22/09	Aliec Díaz	Salaries	503.75	
1508	11/29/09	Aliec Díaz	Salaries	503.75	
1541	12/06/09	Aliec Díaz	Salaries	503.75	
1572	12/13/09	Aliec Díaz	Salaries	503.75	
1603	12/20/09	Aliec Díaz	Salaries	503.75	
1635	12/27/09	Aliec Díaz	Salaries	503.75	
2012	01/03/10	Aliec Díaz	Salaries	127.19	
1663	01/03/10	Aliec Díaz	Salaries	501.95	
1698	01/10/10	Aliec Díaz	Salaries	501.95	
1735	01/17/10	Aliec Díaz	Salaries	501.95	
1769	01/24/10	Aliec Díaz	Salaries	501.95	
1802	01/31/10	Aliec Díaz	Salaries	501.95	
2122	01/31/10	Aliec Díaz	Salaries	323.35	
1839	02/07/10	Aliec Díaz	Salaries	501.95	
1875	02/14/10	Aliec Díaz	Salaries	501.95	
1914	02/21/10	Aliec Díaz	Salaries	501.95	
2279	02/26/10	Aliec Díaz	Salaries	528.00	
1952	02/28/10	Aliec Díaz	Salaries	501.95	
1993	03/07/10	Aliec Díaz	Salaries	501.95	
2037	03/14/10	Aliec Díaz	Salaries	501.95	
2103	03/21/10	Aliec Díaz	Salaries	501.95	
2172	03/28/10	Aliec Díaz	Salaries	501.95	
2479	04/03/10	Aliec Díaz	Salaries	210.40	
2175	04/04/10	Aliec Díaz	Salaries	501.95	

EXHIBIT II

Check No.	Date	Paid to	Purpose	Amount	Total
2220	04/11/10	Aliec Díaz	Salaries	501.95	
2450	04/11/10	Aliec Díaz	Salaries	660.37	
2516	04/16/10	Aliec Díaz	Salaries	393.59	
2286	04/18/10	Aliec Díaz	Salaries	503.75	
2256	04/25/10	Aliec Díaz	Salaries	503.75	
2335	05/02/10	Aliec Díaz	Salaries	503.75	
2610	05/03/10	Aliec Díaz	Salaries	91.50	
2367	05/09/10	Aliec Díaz	Salaries	503.75	
2413	05/16/10	Aliec Díaz	Salaries	503.75	
2446	05/23/10	Aliec Díaz	Salaries	503.75	
2491	05/30/10	Aliec Díaz	Salaries	503.75	
2525	06/06/10	Aliec Díaz	Salaries	503.75	
2559	06/13/10	Aliec Díaz	Salaries	503.75	
2607	06/20/10	Aliec Díaz	Salaries	503.75	
2796	06/23/10	Aliec Díaz	Salaries	447.00	
2643	06/27/10	Aliec Díaz	Salaries	503.75	
2671	07/04/10	Aliec Díaz	Salaries	503.75	
2702	07/11/10	Aliec Díaz	Salaries	503.75	
1079	07/14/10	Aliec Díaz	Salaries	110.00	
2733	07/18/10	Aliec Díaz	Salaries	503.75	
2758	07/25/10	Aliec Díaz	Salaries	503.75	
2786	08/01/10	Aliec Díaz	Salaries	503.75	
2830	08/06/10	Aliec Díaz	Salaries	503.75	
2838	08/13/10	Aliec Díaz	Salaries	503.75	
2872	08/20/10	Aliec Díaz	Salaries	503.75	
1	08/31/10	Aliec Díaz	Salaries	503.75	
09-01	09/03/10	Aliec Díaz	Salaries	1,005.14	\$ 30,569.60
1543	09/06/09	Lester Nieves	Salaries	123.12	
1108	09/06/09	Lester Nieves	Salaries	1,005.14	
1140	09/13/09	Lester Nieves	Salaries	1,005.14	
1175	09/20/09	Lester Nieves	Salaries	1,005.14	
1619	09/27/09	Lester Nieves	Salaries	30.00	
1208	09/27/09	Lester Nieves	Salaries	1,005.14	
1242	10/04/09	Lester Nieves	Salaries	1,005.14	
1274	10/11/09	Lester Nieves	Salaries	1,005.14	
1307	10/18/09	Lester Nieves	Salaries	1,005.14	
1339	10/25/09	Lester Nieves	Salaries	1,005.14	
1371	11/01/09	Lester Nieves	Salaries	1,005.14	
1404	11/08/09	Lester Nieves	Salaries	1,005.14	
1436	11/15/09	Lester Nieves	Salaries	1,005.14	
1469	11/22/09	Lester Nieves	Salaries	1,005.14	
1507	11/29/09	Lester Nieves	Salaries	1,005.14	
1540	12/06/09	Lester Nieves	Salaries	1,005.14	
1571	12/13/09	Lester Nieves	Salaries	1,005.14	
1602	12/20/09	Lester Nieves	Salaries	1,005.14	
1634	12/27/09	Lester Nieves	Salaries	1,005.14	

EXHIBIT II

Check No.	Date	Paid to	Purpose	Amount	Total
1662	01/03/10	Lester Nieves	Salaries	1,001.39	
1697	01/10/10	Lester Nieves	Salaries	1,001.39	
1734	01/17/10	Lester Nieves	Salaries	1,001.39	
2027	01/17/10	Lester Nieves	Salaries	80.15	
1768	01/24/10	Lester Nieves	Salaries	1,001.39	
1801	01/31/10	Lester Nieves	Salaries	1,001.39	
1838	02/07/10	Lester Nieves	Salaries	1,001.39	
1874	02/14/10	Lester Nieves	Salaries	1,001.39	
1913	02/21/10	Lester Nieves	Salaries	1,004.39	
1951	02/28/10	Lester Nieves	Salaries	1,005.14	
1992	03/07/10	Lester Nieves	Salaries	1,005.14	
2036	03/14/10	Lester Nieves	Salaries	1,005.14	
2437	03/19/10	Lester Nieves	Salaries	69.82	
2102	03/21/10	Lester Nieves	Salaries	1,005.14	
2171	03/28/10	Lester Nieves	Salaries	1,005.14	
2365	03/31/10	Lester Nieves	Salaries	249.53	
2480	04/03/10	Lester Nieves	Salaries	177.07	
2176	04/04/10	Lester Nieves	Salaries	1,005.14	
2454	04/08/10	Lester Nieves	Salaries	947.80	
2219	04/11/10	Lester Nieves	Salaries	1,005.14	
2287	04/18/10	Lester Nieves	Salaries	1,005.14	
2255	04/25/10	Lester Nieves	Salaries	1,005.14	
2334	05/02/10	Lester Nieves	Salaries	1,005.14	
2368	05/09/10	Lester Nieves	Salaries	1,005.14	
2412	05/16/10	Lester Nieves	Salaries	1,005.14	
2445	05/23/10	Lester Nieves	Salaries	1,005.14	
2490	05/30/10	Lester Nieves	Salaries	1,005.14	
2524	06/06/10	Lester Nieves	Salaries	1,005.14	
2558	06/13/10	Lester Nieves	Salaries	1,005.14	
2606	06/20/10	Lester Nieves	Salaries	1,005.14	
2642	06/27/10	Lester Nieves	Salaries	1,005.14	
2670	07/04/10	Lester Nieves	Salaries	1,005.14	
1044	07/08/10	Lester Nieves	Salaries	688.00	
2701	07/11/10	Lester Nieves	Salaries	1,005.14	
2732	07/18/10	Lester Nieves	Salaries	1,005.14	
2757	07/25/10	Lester Nieves	Salaries	1,005.14	
2785	08/01/10	Lester Nieves	Salaries	1,005.14	
2829	08/06/10	Lester Nieves	Salaries	1,005.14	
2848	08/13/10	Lester Nieves	Salaries	1,005.14	
2883	08/20/10	Lester Nieves	Salaries	1,005.14	
14	08/31/10	Lester Nieves	Salaries	1,005.14	
09-16	09/03/10	Lester Nieves	Salaries	503.75	55,109.52
Total				\$ 85,679.12	\$ 85,679.12

CERTIFIED COPY OF RESOLUTION OF THE BOARD
OF DIRECTORS AUTHORIZING THE FILING OF
PETITION FOR REORGANIZATION UNDER CHAPTER 11
OF THE BANKRUPTCY CODE

RESOLVED: Whereas Casa Barca Corp. (the "Corporation") is unable to meet its obligations as they mature; and

Whereas, creditors have undertaken are threatening suit and have threatened to undertake steps to obtain possession of the Corporation's assets against the Corporation; Now therefore,

Be it resolved that a Petition in Proceedings under Chapter 11 of the Bankruptcy Code be filed by the Corporation and that Mr. Lester Nieves, President, be and hereby is authorized to execute on behalf of the Corporation and for it all the necessary documents for the filing of a Petition under Chapter 11 of the Bankruptcy Code; and be it further resolved;

That Mr. Lester Nieves, the President, be and hereby is authorized to pay unto the Clerk of the Court all necessary filing fees required by law by the Corporation or in its behalf, and be it further resolved;

That William M. Vidal Carvajal, P.S.C., Law Offices be employed to act as counsel for the Corporation in such bankruptcy proceedings.

The undersigned hereby certifies that she is the Secretary of the Corporation, and that the above is a true and correct copy of a resolution adopted by the Board of Directors of Corporation at a duly constituted meeting held on the 1st day of September, 2010, in accordance with its corporate regulations; that quorum was present at said meeting; that said resolution has not been revoked, modified, annulled or amended in any manner whatsoever.

In witness hereof, I have hereunto set my hand and affixed the seal of said corporation this 8th day of September, 2010.




ALIEC DIAZ
SECRETARY

I, Aliec Díaz, Secretary of Casa Barca Corp., of legal age, single, and resident of San Juan, Puerto Rico, do hereby certify under penalty of perjury, that the statements contained in the foregoing document are true according to the best of my knowledge, information and belief.

San Juan, Puerto Rico, this 8th day of September, 2010.




ALIEC DIAZ
SECRETARY